

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE KINGFISH COMPANY N.V..

The Supervisory Board (the "Board") hereby calls for an annual general meeting of The Kingfish Company N.V., a limited liability company (naamloze vennootschap), having its statutory seat (zetel) and offices at Oost-Zeedijk 13, 4485 PM Kats, the Netherlands, registered with the trade register of the Dutch Chamber of Commerce under number 64625060, (the "Company").

The meeting is to be held on 9th June 2022 at 16.00 hours (CET).

Please note that voting by proxy is the only option to vote. The voting form can be found as Attachment A to this notice.

The general meeting of The Kingfish Company N.V. will be held at "De Nieuwe Poort Zeeland", Oude Kerkgang 2, 4484 CT Kortgene, the Netherlands and virtually through Microsoft Teams.

Shareholders coming to the general meeting are requested to register by email with their name and address at the following email address: j.breve@kingfish-zeeland.com, by no later than 17.00 hours (CET) on Friday June 3rd, 2022,

Access registration at "De Nieuwe Poort Zeeland" will take place from 15:30 hours (CET) until the start of the general meeting at 16:00 hours (CET). After this time, registration is no longer possible. Before being admitted to the meeting, persons entitled to attend the meeting are requested to identify themselves with a valid proof of identity (such as a passport or driver's license).

For each item on the agenda shareholders will be informed during the general meeting of the result of advance votes.

The general meeting will be opened by the chairman of the Board, or a person he designates.

The chairman of the meeting has prior to the meeting made a record of shareholders who have submitted advance votes by proxies.

There will not be a record kept of shareholders participating online.

The Board proposes the following agenda:

1. **OPENING** Hans den Bieman, chairman of the Supervisory Board, shall chair the meeting. A person attending the general meeting will be designated by the chairman to keep the minutes.
2. **APPROVAL OF NOTICE AND AGENDA.** The Board proposes that the general meeting makes the following resolution: "The notice and agenda are approved."
3. **ADOPTION OF THE MINUTES OF THE AGM HELD JUNE 10TH 2021.** The minutes of the AGM held June 10th, 2021 are attached in Attachment C, sent together with the notice (if received by email), and can also be found on the investor's page on the Company's web page using the link in Attachment B. The Board proposes that the general meeting adopts the following resolution: The minutes of the AGM held June 10th, 2021 are adopted.

4. ADOPTION OF THE MINUTES OF THE EGM HELD NOVEMBER 4th 2021. The minutes of the EGM held November 4th, 2021 are attached in Attachment C, sent together with the notice (if received by email), and can also be found on the investor's page on the Company's web page using the link in Attachment B. The Board proposes that the general meeting adopts the following resolution: The minutes of the EGM held November 4th, 2021 are adopted.
5. ADOPTION OF THE ANNUAL ACCOUNTS FOR THE FINANCIAL YEAR 2021. The Company's Annual Accounts for the year 2021 are attached in Attachment B, sent together with the notice (if received by email), and can also be found on the Investor's page on the Company's web page using the link in Attachment B. The Board proposes that the general meeting adopts the following resolution: The annual accounts for the financial year 2021 are adopted.
6. APPROVAL TO TRANSFER THE LOSS FOR THE 2021 FINANCIAL YEAR TO THE GENERAL REVENUE. The Board proposes to transfer the loss for the 2021 financial year to the general reserve. The Board proposes that the general meeting adopts the following resolution: The transfer by the Company of the loss for the 2021 financial year to the general reserve is approved.
7. DISCHARGE AND RELEASE OF THE MEMBERS OF THE MANAGEMENT BOARD AND THE MEMBERS OF THE SUPERVISORY BOARD. Discharge and release of the members of the management board and the members of the Supervisory Board from liability for services rendered in the financial year 2021. The Board proposes that the general meeting adopts the following resolution: The discharge and release of the members of the management board and the members of the Supervisory Board from liability for services rendered in the financial year 2021 are approved
8. APPOINTMENT OF AUDITOR. The Board proposes that the general meeting adopts the following resolution: Baker Tilly are appointed as auditor for 2022
9. SHARES
 - a. The extension of the delegation by the general meeting to the Board of the right to issue ordinary shares up to 20% of the paid up and issued share capital for a period of 18 months; of which 50% (so 10% of the total paid and issued share capital) can be issued without pre-emptive rights. The Board proposes that the general meeting adopts the following resolution: The extension of the delegation by the general meeting to the Supervisory Board of the right to issue ordinary shares up to 20% of the paid up and issued share capital for a period of 18 months; of which 50% (so 10% of the total paid and issued share capital) can be issued without pre-emptive rights is approved
 - b. The delegation by the general meeting to the management board of the right to repurchase shares in the share capital up to 10% of the issued share capital for a period of 18 months against a market price which will be set by the Supervisory Board [is this market practice in Norway to set the price like this?]. The Board proposes that the general meeting adopts the following resolution: The delegation by the general meeting to the management board of the right to repurchase shares in the share capital up to 10% of the issued share capital for a period of 18 months against a market price which will be set by the Supervisory Board is approved.

The Kingfish Company N.V. is a Dutch limited liability company (naamloze vennootschap). As of the date of this notice, the Company has issued 67,740,195 shares, each of which represents one vote. For the purpose of the general meeting the total number of issued shares in the Company will be set at Friday June 3rd, 2022, after processing of all settlements of that date (the “Record Date”).

Questions regarding the agenda may be submitted until 72 hours prior to the general meeting to the Kingfish Company N.V., Attn. Jan Hein Breve, email : j.breve@kingfish-zeeland.com

Attachment A – Voting Form

PROXY VOTE INSTRUCTION

The Kingfish Company N.V. (the "Company")

Proxy Solicited for 1st Annual General Meeting: 9 June 2022

As you are not recorded in the Company Register of Members, any voting at the Annual General Meeting of the Company, or alternatively issue of a proxy will have to be executed via DNB Bank ASA ("DNB").

The undersigned hereby authorize DNB to constitute and appoint Hans den Bieman as the Chairman of the meeting, or failing the Chairman of the meeting, any individual appointed by the Chairman of the meeting, as his true and lawful agent and proxy, to represent the undersigned at the 2nd Annual General Meeting of shareholders of the Company to be held at "De Nieuwe Poort Zeeland", Oude Kerkgang 2, 4484 CT Kortgene, the Netherlands and virtually through Microsoft Teams, at 16.00 hours (Central European Time), for the purposes set forth below and in the Notice of the 2nd Annual General Meeting issued by the Company.

Please mark your votes as in this example:

Resolutions	Agenda	FOR	AGAINST	ABSTAIN
1	The notice of the meeting and agenda are approved (2)			
2	The minutes of the AGM held June 10 th , 2021 are adopted (3)			
3	The minutes of the EGM held November 4 th , 2021 are adopted (4)			
4	The annual accounts for the financial year 2021 are adopted (5)			
5	The transfer by the Company of the loss to the general reserve is approved (6)			
6	The discharge and release of the members of the management board and the members of the Supervisory Board from liability for services rendered in the financial year 2021 are approved (7)			
7	Baker Tilly are elected as auditor for 2021 (8)			
8a	The extension of the delegation by the general meeting to the Supervisory board of the right to issue ordinary shares up to 20% of the paid up and issued share capital for a period of 18 months; of which 50% (so 10% of the total paid and issued share capital) can be issued without pre-emptive rights is approved (9a)			
8b	The delegation by the general meeting to the Management Board of the right to repurchase shares in the share capital up to 10% of the issued share capital			

	for a period of 18 months against a market price which will be set by the Supervisory Board is approved (9b)			
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Signature(s): _____

Date: _____

Note: Please sign exactly as name appears below, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters: _____

Please return your completed and signed proxy, to be received by DNB Bank ASA on or prior to June 6th, 2022 12:00 hours Central European Time, either by way of e-mail to e-mail address: vote@dnb.no or by ordinary mail to DNB Bank ASA, Registrars Dept., P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or if delivery by hand to: DNB Bank ASA, Registrars Dept., attn.: K. G. Berg, Dronning Eufemias gate 30, 0191 Oslo, Norway.

Attachment B - ANNUAL ACCOUNTS FOR THE FINANCIAL YEAR 2021

<https://www.the-kingfish-company.com/financial-reports>

Attachment C - MINUTES OF THE AGM HELD JUNE 10TH 2021 AND MINUTES OF THE EGM
HELD NOVEMBER 4TH 2021

<https://www.the-kingfish-company.com/annual-general-meeting>